

Objectives

Learn to apply design patterns to the design process

- find the right patterns
- understand (un)applicability
- see when and how to bend a pattern
- evaluate design trade-offs effectively

Learn by (counter)example

Designing a File System

Running example

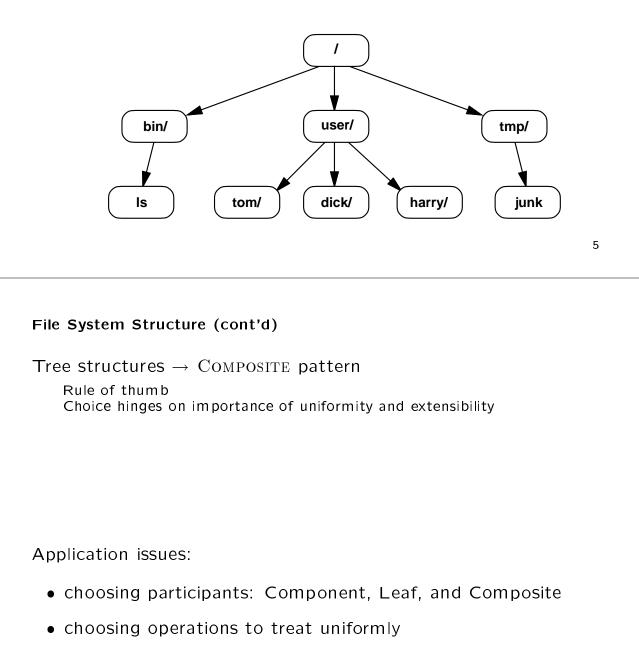
Design problems:

- 1. Structure
- 2. Symbolic links
- 3. Open-ended functionality
- 4. Single-user protection
- 5. Multi-user protection
- 6. Notification

File System Structure

Problem:

- represent file system elements (files, directories)
- for end-user: file system of arbitrary size and complexity
- for programmer: easy to deal with and extend



Composite

Intent

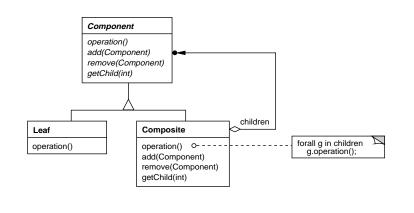
treat individual objects and multiple, recursively-composed objects uniformly

Applicability

objects must be composed recursively,

and there should be no distinction between individual and composed elements, and objects in the structure can be treated uniformly

Structure



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File System Structure (cont'd)

Composite (cont'd)

object structural

Consequences

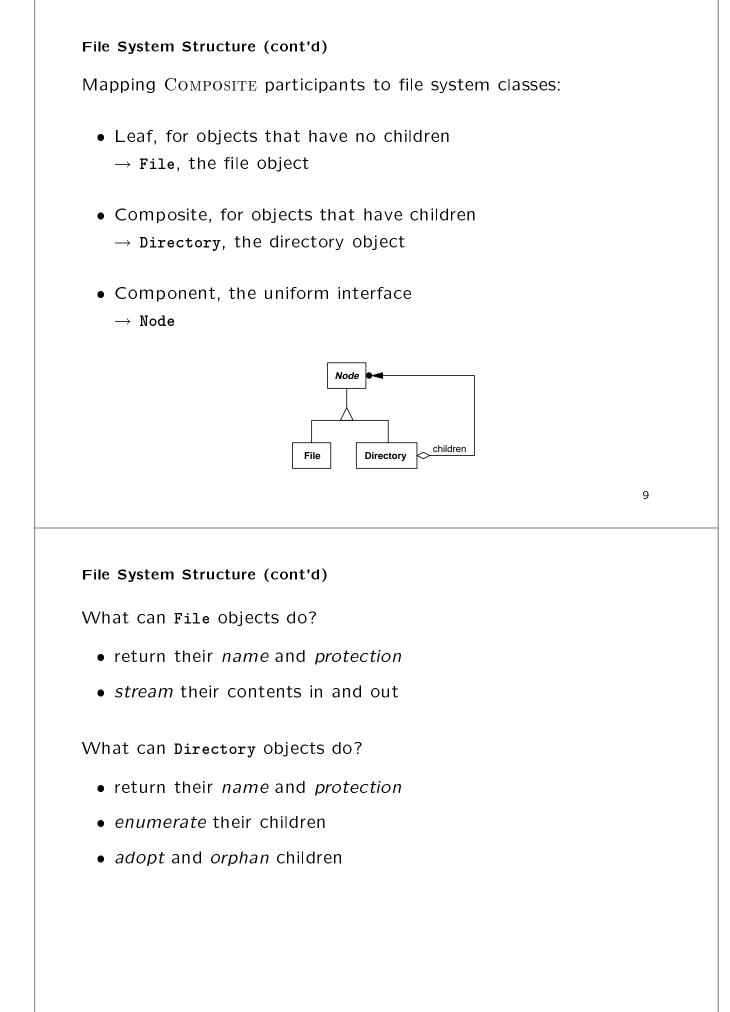
- + uniformity: treat components the same regardless of complexity
- + extensibility: new Component subclasses work wherever old ones do
- overhead: might need prohibitive numbers of objects

Implementation

- do Components know their parents?
- uniform interface for both leaves and composites?
- don't allocate storage for children in Component base class
- responsibility for deleting children

Known Uses

ET++ VObjects InterViews Glyphs, Styles Unidraw Components, MacroCommands



File System Structure (cont'd)	
What uniform interface does Node define?	
 get name/protection Obviously common 	
 stream in/out Less-obviously common 	
 enumerate children Needed for recursion, hiding internal data structure Could apply ITERATOR instead 	
 adopt & orphan Trade-off between type safety and uniformity 	
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File System Structure (cont'd)	
Uniform adopt/orphan interface Simplifies clients As long as Leaf objects can handle them gracefully	
Example: mkdir	
 "mkdir newsubdir" → new newsubdir Subdirectory 	

```
File System Structure (cont'd)
Naive mkdir implementation
public void mkdir (Directory current, String path) {
    String subpath = subpath(path);
```

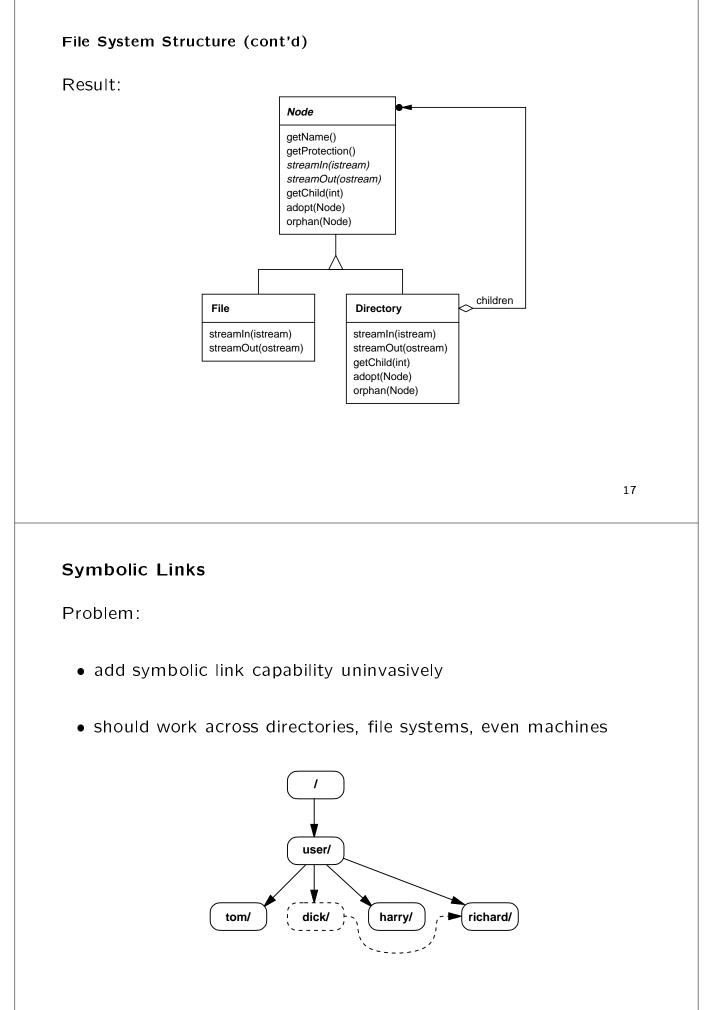
```
if (subpath == null) {
    if (find(path, current) == null) {
        current.adopt(new Directory(path));
    } else {
        System.err.println(path + " exists.");
    }
} else {
    String name = head(path);
    Node child = find(name, current);
    if (child != null) {
        mkdir(child, subpath);
    } else {
        System.err.println(name + " nonexistent.");
    }
}
```

```
File System Structure (cont'd)
find searches for a child with the given name
Must return a Node
public Node find (String name, Directory current) {
    Node child = null;
    for (int i = 0; child = current.getChild(i); ++i) {
        if (name.equals(child.getName())) {
            return child;
        }
    }
    return null;
}
```

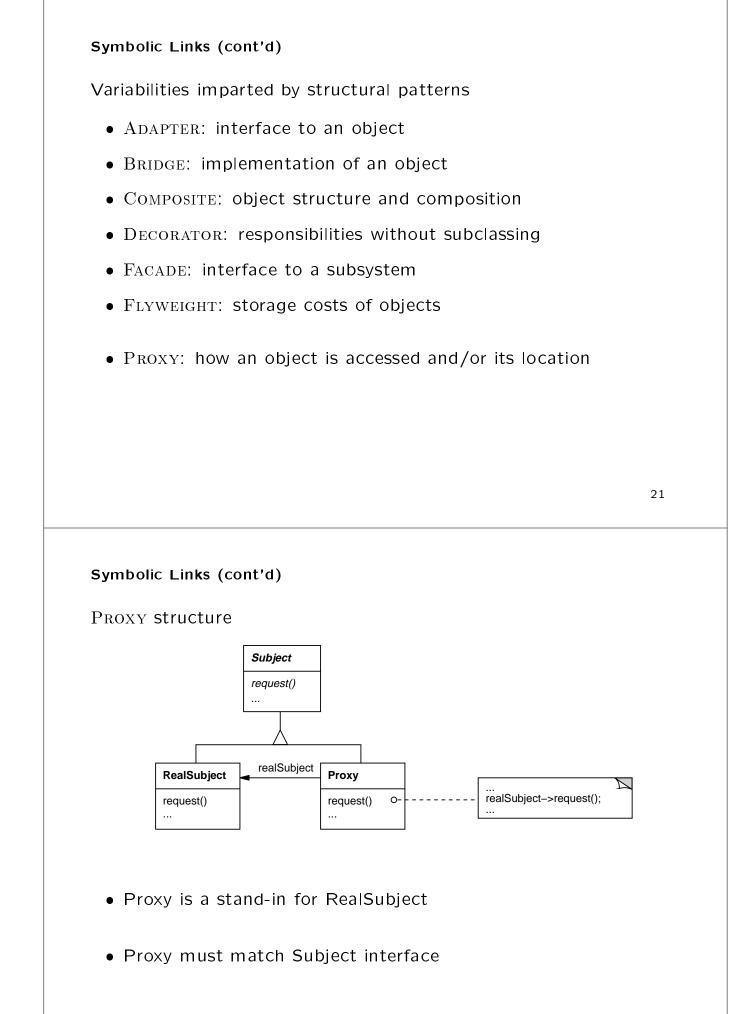
```
File System Structure (cont'd)
But mkdir won't compile!
 • mkdir takes a Directory, not a Node
 • Using instanceof adds a control path
   // ...
   Node node = find(name, current);
   if (node != null) {
        if (node instanceof Directory) {
            mkdir((Directory) node, subpath);
        } else {
            System.err.println(getName() + " is not a directory.");
        }
   } else {
        // ...
                                                                   15
File System Structure (cont'd)
Solution: Treat adopt and orphan uniformly
 • declare them in Node interface

    define default behavior

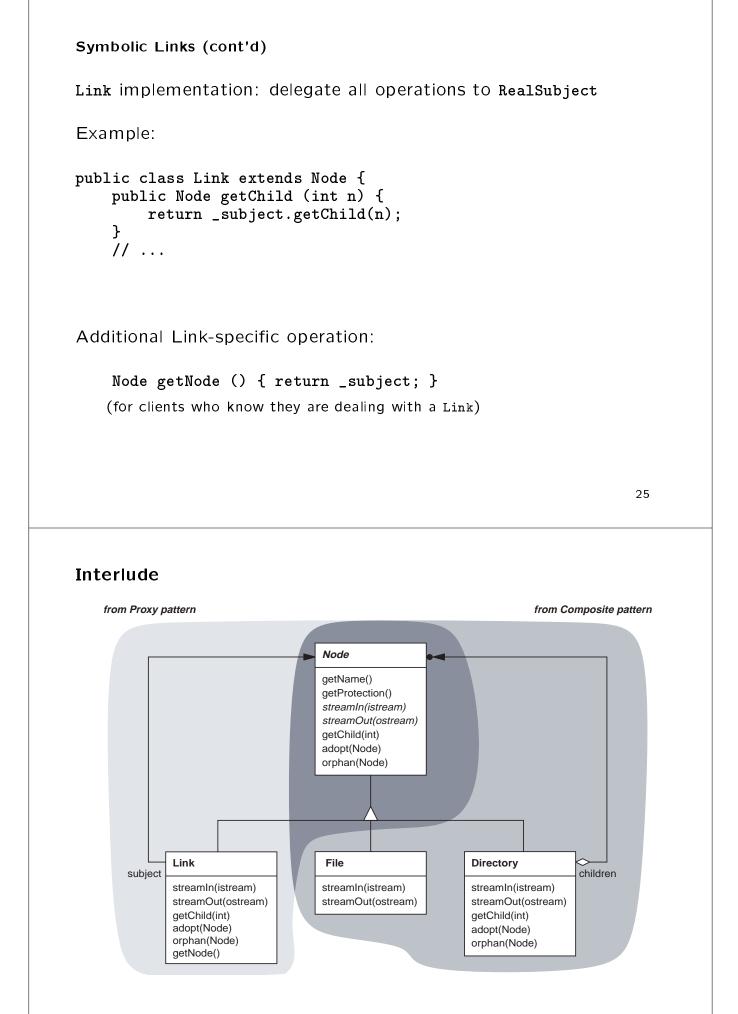
   public abstract class Node {
       public void adopt (Node child) {
          System.err.println(getName() + " is not a directory.");
       }
       public void orphan (Node child) {
          System.err.println(child.getName() + " not found.");
       }
// ...
Only change to mkdir is its signature:
    void mkdir (Node current, String path) { ... }
```



Symbolic Links (cont'd)	
Finding the right pattern	
 consider how design patterns solve design problems IOW, study section 1.6—no time today 	
 scan intent sections brute-force 	
 study how patterns interrelate ("spaghetti diagram," etc.) still too involved, but getting warmer 	
•	
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Symbolic Links (cont'd)	
Finding the right pattern	
•	
 look at patterns of relevant purpose (creational, structural, behavioral) symbolic links suggest structural purpose 	
 examine a cause of redesign (listed on p. 24) not worried about that just yet 	



Symbolic Links (cont'd)
Mapping PROXY participants to file system classes:
• Subject, the interface to match \rightarrow Node
• Proxy, the stand-in class $\rightarrow \texttt{Link}$, the symbolic link object
• RealSubject, to which the proxy refers \rightarrow ???
Problem: Don't want to commit RealSubject to either File or Directory
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23 Symbolic Links (cont'd)
Symbolic Links (cont'd)
Symbolic Links (cont'd) Solution: look at PROXY's description of the Proxy participant: [Proxy] maintains a reference that lets the proxy access the real subject. Proxy may refer to a Subject if the RealSubject



Open-Ended Functionality

Problem:

clients want to do arbitrarily many operations on file system objects

cat, ls, du, chmod, chown, ...

• must avoid treating Node interface as a dumping ground

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Open-Ended Functionality (cont'd)

 $\begin{array}{l} \mbox{Externalizing operations} \rightarrow \rm VISITOR \mbox{ pattern} \\ \mbox{Choice hinges on stability of Element class hierarchy} \end{array}$

Consequences:

- + recovers type information without downcasts
- + consolidates and encapsulates functionality in Visitor object
- new ConcreteElements may require changing Visitor interface
- circular dependency between Visitor and Element interfaces

Visitor

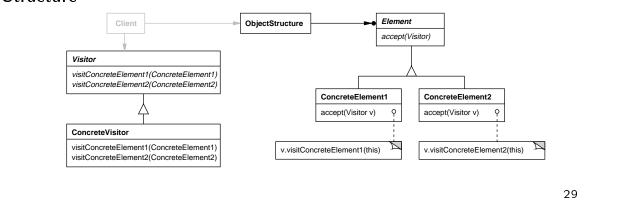
Intent

centralize operations on an object structure so that they can vary independently but still behave polymorphically

Applicability

- when classes define many unrelated operations
- class relationships of objects in the structure rarely change, but the operations on them change often
- algorithms over the structure maintain state that's updated during traversal

Structure



Open-Ended Functionality (cont'd)

Visitor (cont'd)

object behavioral

Consequences

- + flexibility: visitor and object structure are independent
- + localized functionality
- circular dependency between Visitor and Element interfaces
- Visitor brittle to new ConcreteElement classes

Implementation

- double dispatch
- general interface to elements of object structure

Known Uses

ProgramNodeEnumerator in Smalltalk-80 compiler IRIS Inventor scene rendering

```
Open-Ended Functionality (cont'd)
Defining a CatVisitor (lists a file)
 1. Define NodeVisitor base class
 2. Add accept operation to Node base class and subclasses
 3. Define CatVisitor Subclass of NodeVisitor
Open-Ended Functionality (cont'd)
{ } // default
    public void visit(File f) { visit((Node) f); }
public void visit(Directory d) { visit((Node) d); }
public void visit(Link 1) { visit((Node) 1); }
}
accept operations:
   public void Node.accept (NodeVisitor v) { v.visit(this); }
        // => NodeVisitor.visit(Node)
    public void File.accept (NodeVisitor v)
                                               { v.visit(this); }
        // => NodeVisitor.visit(File)
```

```
// => NodeVisitor.visit(Directory}
public void Link.accept (NodeVisitor v) { v.visit(this); }
    // => NodeVisitor.visit(Link)
```

public void Directory.accept (NodeVisitor v) { v.visit(this); }

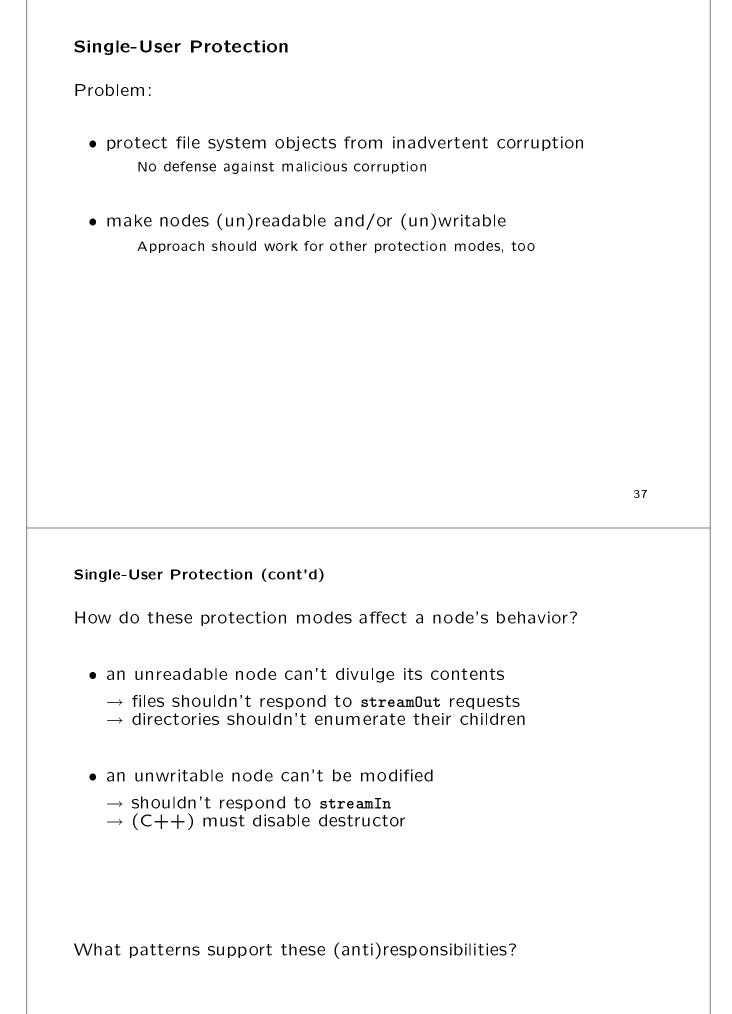
```
Open-Ended Functionality (cont'd)
CatVisitor subclass implementation
public class CatVisitor extends NodeVisitor {
    public void visit (File f) {
        f.streamOut(System.out);
    }
    public void visit (Directory d) {
        System.err.println("Can't cat a directory.");
    }
    public void visit (Link 1) {
        l.getNode().accept(this);
    }
Usage:
    CatVisitor cat = new CatVisitor();
    node.accept(cat);
Open-Ended Functionality (cont'd)
What if Element hierarchy isn't stable?
Example: HardLink is a new subclass of Node:
public class HardLink extends Node {
    public void accept (NodeVisitor v) { v.visit(this); }
        // => NodeVisitor.visit(Node)
    // ...
visit(Node) acts as catch-all
   No problem if no visitor treats HardLink Objects specially and/or
   default behavior adequate
   Otherwise, need RTTI...
```

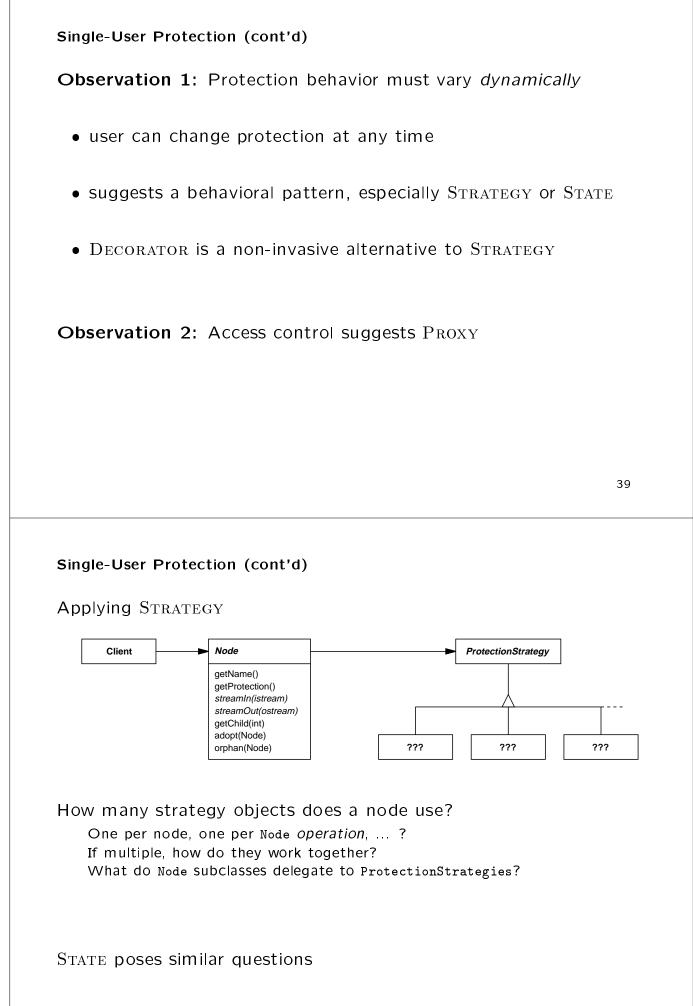
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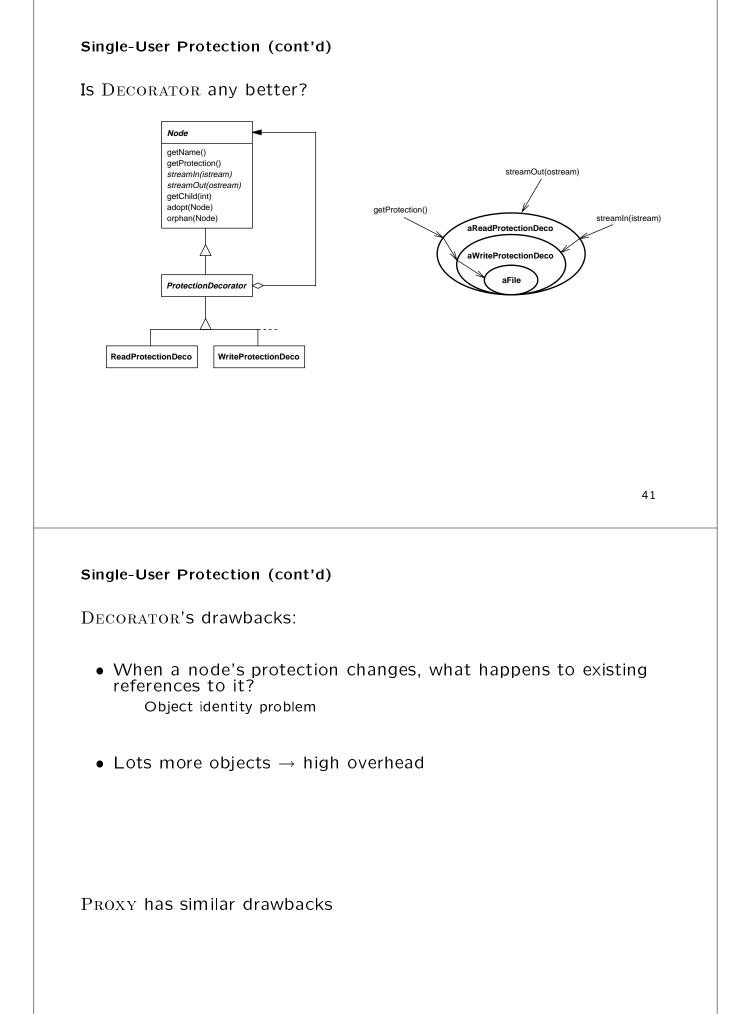
```
Open-Ended Functionality (cont'd)
Example: CatVisitor must deal with HardLinks specially
 1. Use RTTI in the element:
    public void accept (NodeVisitor nv) {
        if (nv instanceof CatVisitor) {
             CatVisitor cv = (CatVisitor) nv;
             cv.visit(this);
                 // => CatVisitor-specific visit(HardLink)
        } else {
             nv.visit((Node) this); // do the default
        }
    }
   + NodeVisitor Subclasses unchanged if you update NodeVisitor interface
   - new NodeVisitor subclasses force change in Node subclasses
    ? # branches proportional to # new NodeVisitor SubClasses
                                                                   35
Open-Ended Functionality (cont'd)
 2. Use RTTI in the visitor:
    public void visit (Node n) {
        if (n instanceof HardLink) {
             // do something special for hard links
        } else {
             super.visit(n); // do the default
        }
    }
   + Node subclasses unchanged if you update NodeVisitor interface
      (assumes overloading)

    RTTI in potentially every NodeVisitor SubClass

    ? # branches proportional to # new Node Subclasses
```







Single-User Protection (cont'd)
New observations:
 adding objects isn't helping Delegation adds complexity Objects add overhead
• STRATEGY, STATE, DECORATOR, and PROXY are all object patterns
How about using <i>class</i> pattern(s) to vary behavior?
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Single-User Protection (cont'd)
TEMPLATE METHOD
 can vary behavior of each operation independently in subclasses

To apply it, determine *variant* and *invariant* parts

- invariant: determine current protection (read and/or write)
- variant: response (normal operation or nop/error message)

Template Method

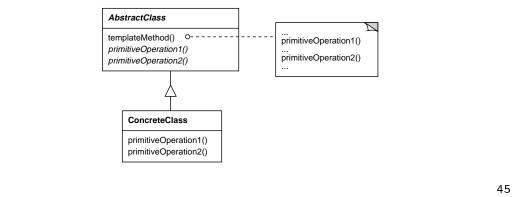
Intent

define the skeleton of an algorithm in an operation, deferring some steps to subclasses

Applicability

- to implement invariant aspects of an algorithm once and let subclasses define variant parts
- to localize common behavior in a class to increase code reuse
- to control subclass extensions

Structure



Single-User Protection (cont'd)

Template Method (cont'd)

class behavioral

Consequences

- + leads to inversion of control ("Hollywood principle": don't call us—we'll call you)
- + promotes code reuse
- + lets you enforce overriding rules
- must subclass to specialize behavior

Implementation

- virtual vs. non-virtual template method
- few vs. lots of primitive operations
- naming conventions (do- prefix)

Known Uses

just about all object-oriented systems (especially frameworks)

```
Single-User Protection (cont'd)
Typical implementation:
public abstract class Node {
    public final void streamOut (OutputStream out) {
        if (isReadable()) {
            doStreamOut(out);
        } else {
            doWarning(unreadableWarning);
        }
    }
    // ...
isReadable, doStreamOut, and doWarning are primitive operations
                                                                47
Single-User Protection (cont'd)
Preventing deletion of unwritable node in C++:
 1. Protect destructor
 2. Define static void Node::Delete(Node*) as template method
 3. Pass doomed node to primitive operations
       Static doesn't have this
    void Node::Delete (Node* node) {
        if (node->isWritable()) {
            delete node;
        } else {
            node->doWarning(undeletableWarning);
        }
    }
```

Multi-User Protection	
Problem:	
 extend protection scheme to support multiple users 	
 associate users with files 	
 support named groups of users 	
Mimic the Unix file system model "user," "group," "other" protection modes	
	49
Multi-User Protection (cont'd)	
Questions:	
• how to model a user?	
• how to authenticate a user?	
 how does authentication impact node operations? 	

Multi-User Protection (cont'd)	
Assume we model a user as an object Natural metaphor Stick with it until it proves unworkable	
One User instance per "login name" (in Unix sense)	
What can we do with a User Object?	
	51
Multi-User Protection (cont'd)	
More important: What <i>can't</i> we do with a User?	
 identifies a user to the system 	
• must prevent masquerade	
\rightarrow must control instantiation process	
login name + valid password \Rightarrow User instance	

Multi-User Prot	ection (cont'd)	
Encapsulating	g the instantia	ation process
A relevant crea	ational pattern	?
• Abstract concrete cl		families"; not averse to instantiating a
• Builder: v	ve're not <i>varyir</i>	ng the creation process
• Factory M	IETHOD: see An	BSTRACT FACTORY
• Prototype	E: can't leave p	prototypes lying around
• Singleton:	: need > 1 Use	r object
		53
Multi-User Prot	ection (cont'd)	
Singleton		object creational
to it. Applicability • when there accessible • when the s	e must be exactly from a well-know sole instance shou	ne instance, and provide a global point of access one instance of a class, and it must be n access point and be extensible by subclassing, and clients tended instance without modifying their code
Structure		
	Singleton	
	static instance() O singletonOperation() getSingletonData()	return uniqueInstance

static uniqueInstance singletonData

Singleton (cont'd)

Consequences

- + reduces namespace pollution
- + makes it easy to change your mind and allow more than one instance
- + allow extension by subclassing
- same drawbacks of a global if misused
- implementation may be less efficient than a global
- concurrency pitfalls

Implementation

- static instance operation
- registering the singleton instance

Known Uses

Unidraw's Unidraw object Smalltalk-80 ChangeSet, the set of changes to code InterViews Session object

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Multi-User Protection (cont'd)

From SINGLETON'S Consequences:

[SINGLETON] permits a variable number of instances. The pattern makes it easy to change your mind and allow more than one instance of the Singleton class. Moreover, you can use the same approach to **control the number of instances** that the application uses. Only the [Instance] operation that grants access to the Singleton instance needs to change.

We want one and only one User instance per user

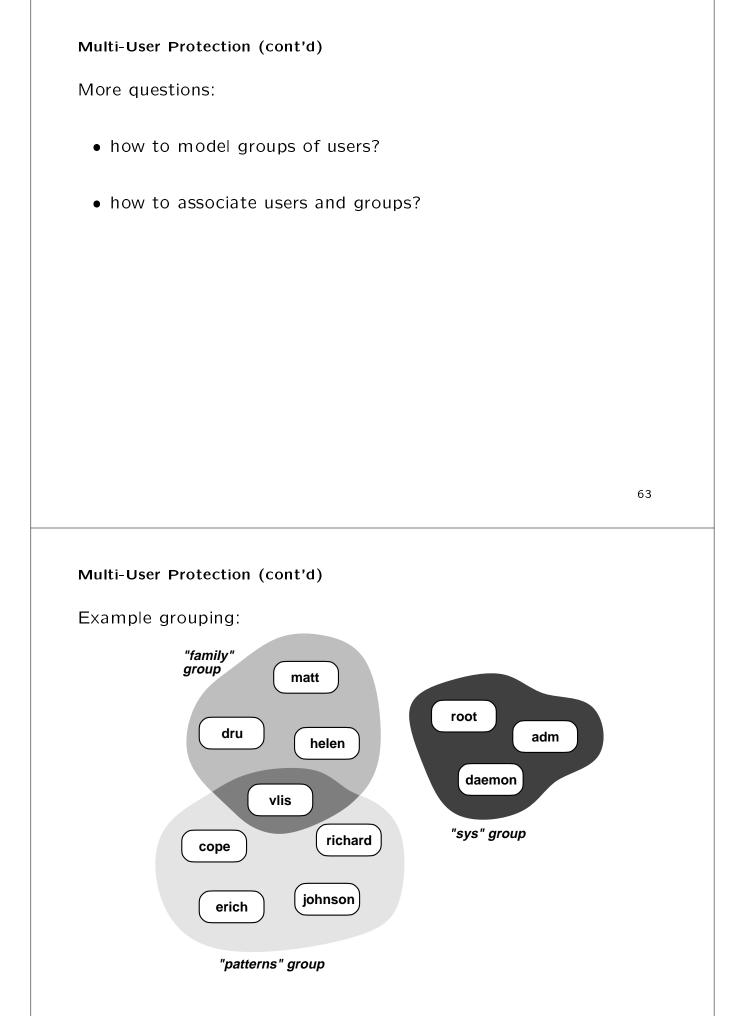
```
Multi-User Protection (cont'd)
User modifies SINGLETON'S Instance operation a bit:
public static final User logIn (String loginName, String password) {
    if (password incorrect for loginName) {
        return null;
    }
    if (a User instance exists for loginName) {
        return it;
    } else {
        return new User instance for loginName;
    }
}
                                                                57
Multi-User Protection (cont'd)
Recap of logIn's properties
 • globally accessible
 • no more than one User object per login name
 • can return null (or 0) if it fails
 • cannot be changed by subclassing
```

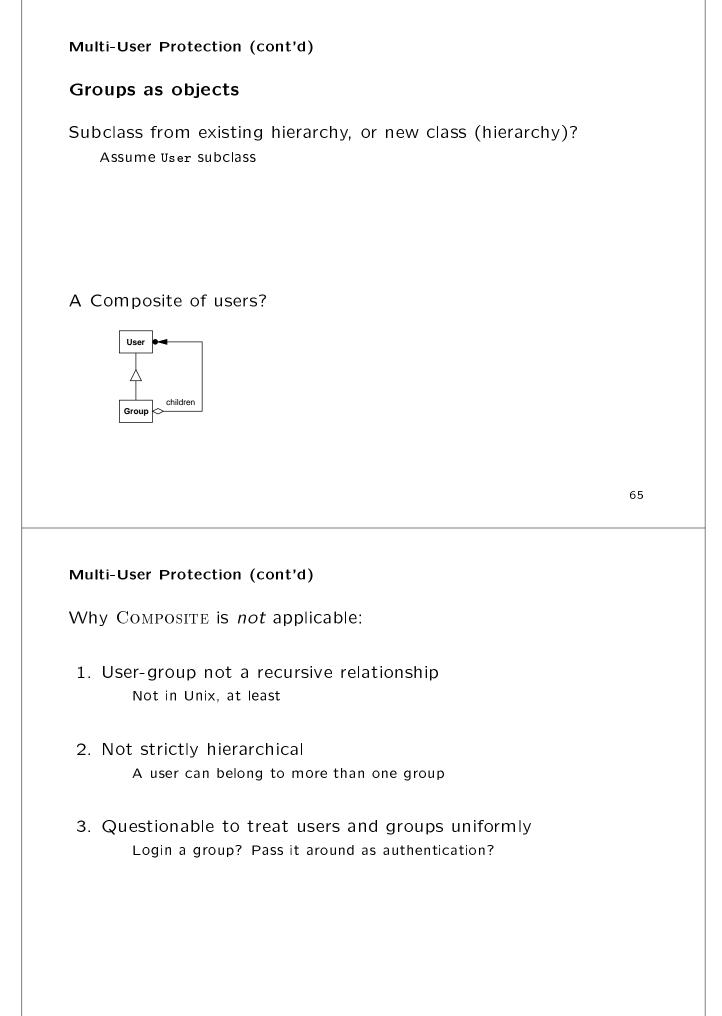
Multi-User Protection (cont'd)	
Using a User	
Node Operations only work for certain user(s) Defined by who "owns" the node and its protection mode	
How do Node operations ascertain the user?	
	59
Multi-User Protection (cont'd)	
Multi-User Protection (cont'd) Two approaches:	

2. Define an "implicit" User

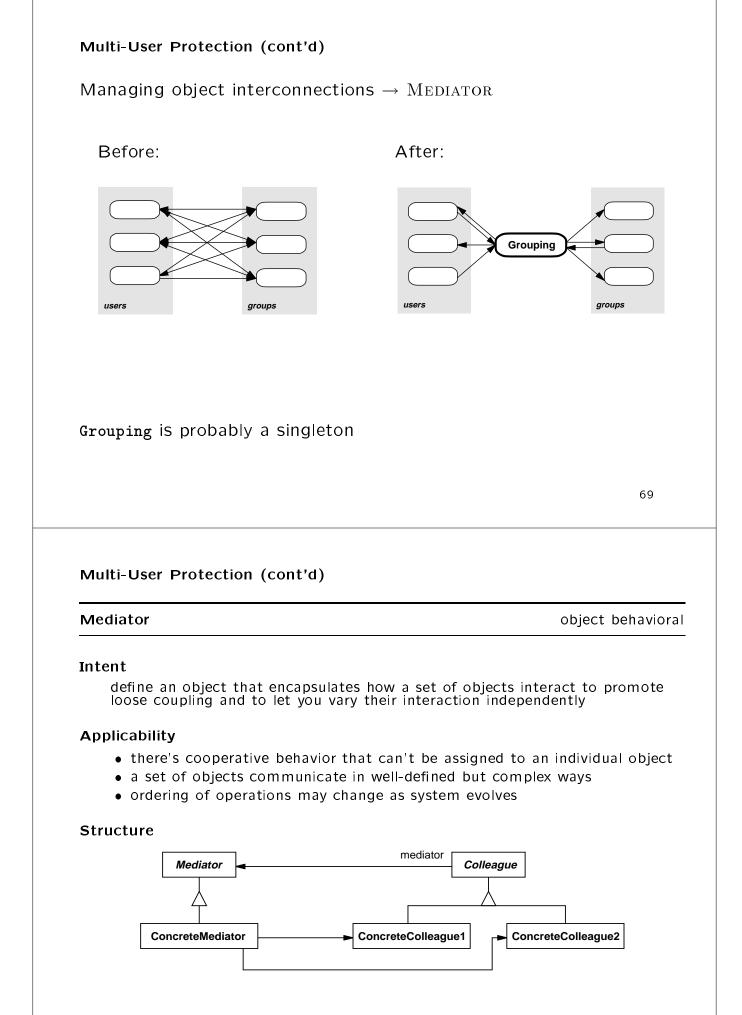
- signatures unchanged from single-user versions
- "stateful" design
- requires global set/getUser interface

```
Multi-User Protection (cont'd)
In C++, default parameters allow both approaches:
    const char* getName(const User* = 0);
    const Protection& getProtection(const User* = 0);
    void setName(const char*, const User* = 0);
    void setProtection(const Protection&, const User* = 0);
    void streamIn(istream&, const User* = 0);
    void streamOut(ostream&, const User* = 0);
    Node* getChild(int, const User* = 0);
    void adopt(Node*, const User* = 0);
    void orphan(Node*, const User* = 0);
In Java, use overloading (\rightarrow double the operations)
                                                                61
Multi-User Protection (cont'd)
Typical impact on template methods:
    public void streamOut (OutputStream out, User user) {
        if (isReadableBy(user)) {
            doStreamOut(out);
        } else {
            doWarning(unreadableWarning);
        }
    }
    public boolean isReadableBy (User user) {
        boolean isOwner = user.owns(this);
            // true iff user's login name matches node's owner
        return
            isOwner && isUserReadable() ||
            !isOwner && isOtherReadable();
    }
```





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Mediator (cont'd)

Consequences

- + encapsulates communication
- + simplifies protocols between objects
- + avoids pushing mediation responsibility into one or more colleagues
- Mediator can become complex and monolithic

Implementation

- using static members instead of a separate class
- Singleton mediators

Known Uses

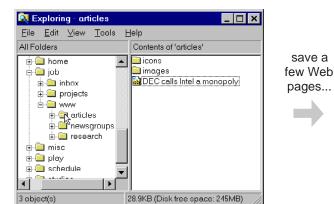
Unidraw's Editor, CSolver ET++ PrinterManager, DialogDirector

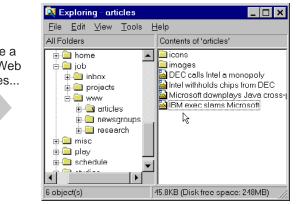
```
Multi-User Protection (cont'd)
Grouping interface
public abstract class Grouping {
    public static Grouping getGrouping(); // returns singleton
    public static void setGrouping(Grouping);
    public static void setGrouping(Grouping, User);
    public void register(User, Group);
    public void register(User, Group, User);
    public void unregister(User, Group);
    public void unregister(User, Group);
    public void unregister(User, Group);
    public String getGroup(String loginName, int index);
    public String getUser(Group, int index);
}
```

Notification

Problem: Clients sensitive to file system changes

Example: Files created by one application appear in another:





Don't want to hit "Refresh" to see the new files!

Other examples: mail arrival, clipboards, embedded documents

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Notification (cont'd)

"Update," "notification," "dependency" portend OBSERVER pattern A particularly rich one

Application issues:

- choosing participants: (Concrete)Subject, (Concrete)Observer
- the Subject-Observer mapping: how fancy?

Notification (cont'd)

Observer

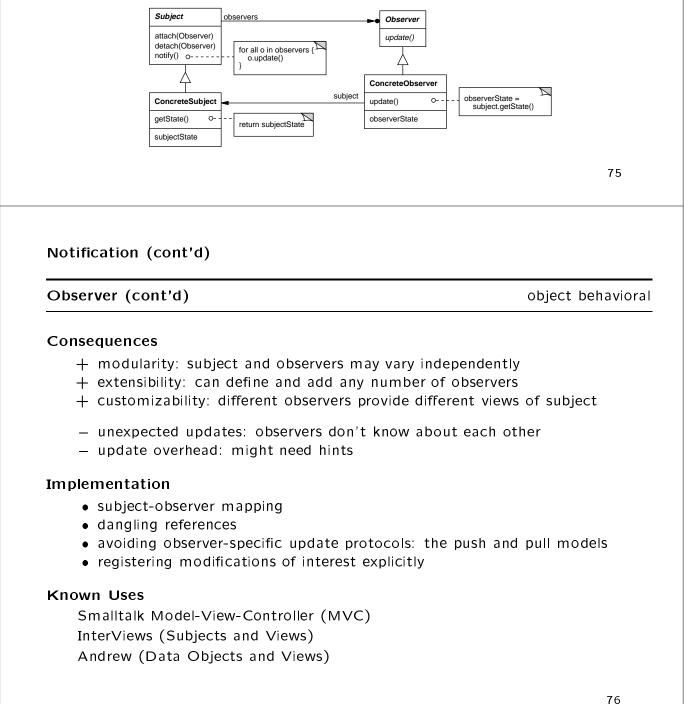
Intent

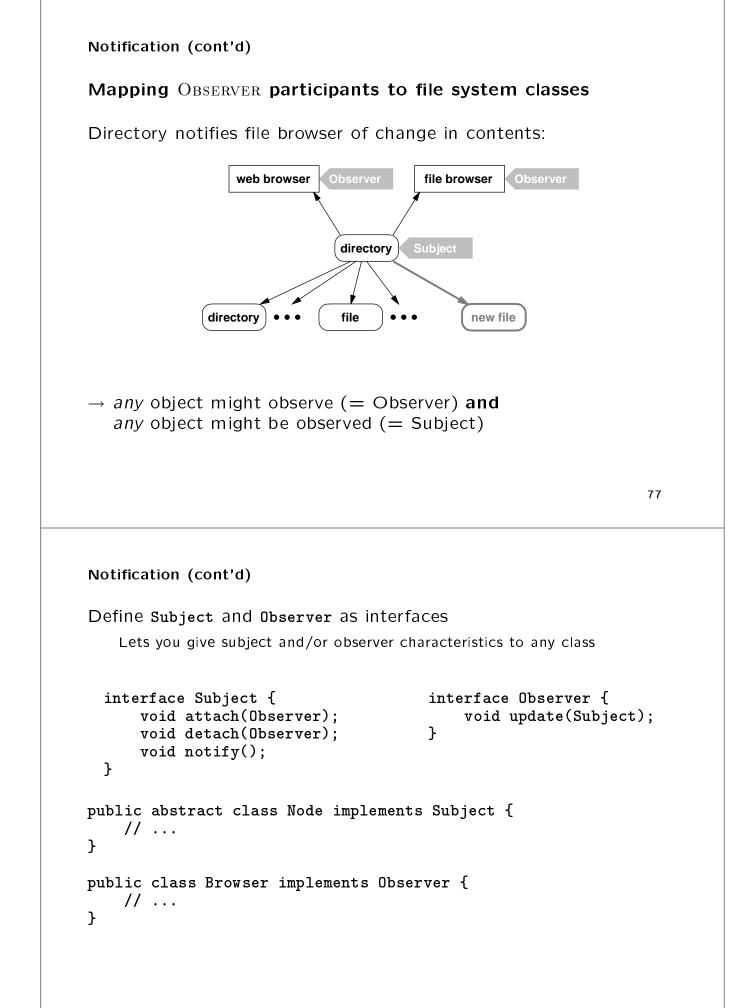
define a one-to-many dependency between objects so that when one object changes state, all its dependents are notified and updated automatically

Applicability

- when an abstraction has two aspects, one dependent on the other
- when a change to one object requires changing others, and you don't know how many objects need to be changed
- when an object should notify other objects without making assumptions about who these objects are

Structure



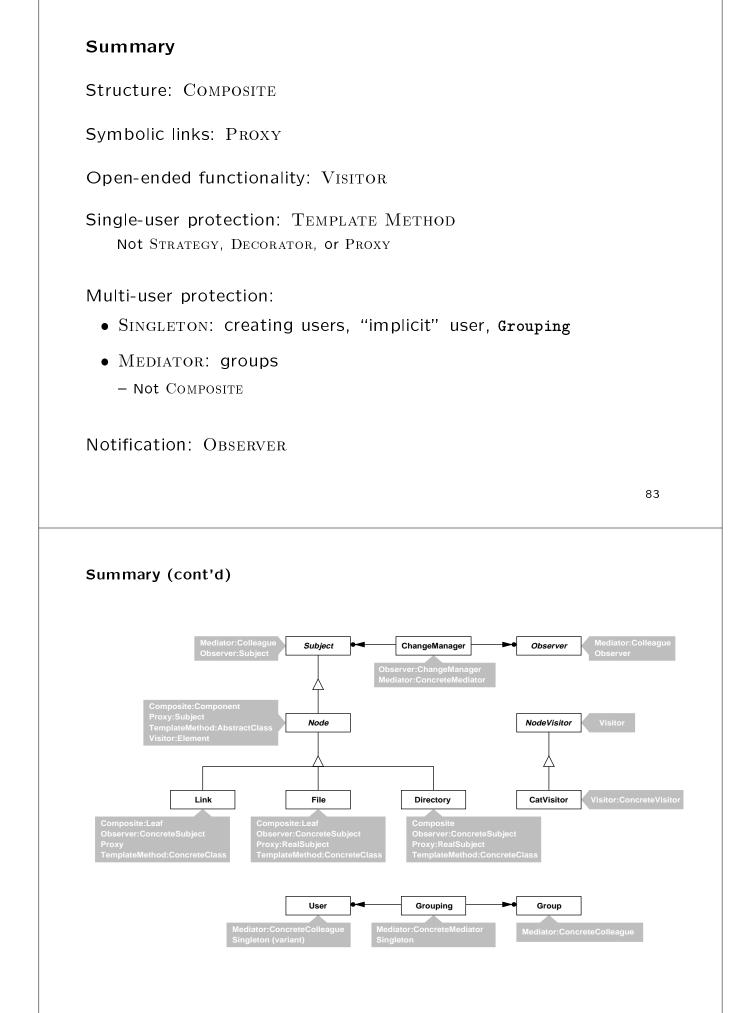


```
Notification (cont'd)
Note Subject parameter to update
   Observer may observe multiple subjects
public class Browser implements Observer {
    // ...
    public void update (Subject s) {
        if (_openDirectories.contains(s)) {
            Directory d = (Directory) s;
            // update display(s) of d
        }
    }
    private Vector _openDirectories;
}
                                                                 79
Notification (cont'd)
public abstract class Node implements Subject {
    // ...
    public void attach (Observer o) {
        _observers.addElement(o);
    }
    public void detach (Observer o) {
        _observers.removeElement(o);
    }
    public void notify () {
        for (int i = 0; i < _observers.size(); ++i) {</pre>
            Observer o = (Observer) _observers.elementAt(i);
            o.update(this);
        }
    }
    private Vector _observers;
}
All concrete subjects implement something similar to this...
```

```
Notification (cont'd)
Consolidating Subject operations in a change manager
    Can eliminate them from Subject entirely
    Reuse by composition, not inheritance
public class ChangeManager {
    public void register (Subject s, Observer o) {
        Vector observers = (Vector) _registry.get(s);
        if (observers == null) {
            observers = new Vector();
            _registry.put(s, observers);
        }
        observers.addElement(o);
    }
    public void unregister (Subject s, Observer o) {
        Vector observers = (Vector) _registry.get(s);
        if (observers != null) {
            observers.removeElement(o);
        }
    }
  // ...
}
                                                                           81
Notification (cont'd)
public class ChangeManager {
    // ...
    public void notify (Subject s) {
        Enumeration e = _registry.elements();
        while (e.hasMoreElements()) {
            Vector observers = (Vector) e.nextElement();
            for (int i = 0; i < observers.size(); ++i) {</pre>
                Observer o = (Observer) observers.elementAt(i);
                o.update(s);
            }
        }
    }
    private Hashtable _registry = new Hashtable();
}

    yet another Mediator

    may be a Singleton
```



Experiences

Design patterns can't guarantee a good overall architecture They're just micro-architectures

Creativity still required

- you might never implement a pattern the same way twice
- not all design decisions are covered by patterns

Experiences (cont'd)

Not always obvious which design pattern to apply

• the solutions of some patterns look similar: "Just add a level of indirection."

 \rightarrow State, Strategy, Bridge, \ldots

• but the problem/intent they address is different

Learning the patterns takes time

You have to experience the problem to appreciate the solution

Pattern Pitfalls

Overenthusiasm

- patterns have costs (indirection, complexity)
- therefore design to be as flexible *as needed*, not as flexible *as possible*

"Complex systems that work evolved from simple systems that worked." —Booch

"Start stupid and evolve."—Beck

Overly dense application

E.g., a class that participates in all 23 patterns!

Reducing the world to design patterns

(Design) Pattern References

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Future Books:

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Columns:

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Conferences:

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EuroPLoP 2000 July 2000, Kloster Irsee, Germany

ChiliPLoP 2000 March 2000, Wickenburg, Arizona, USA

KoalaPLoP 2000 May 2000, Melbourne, Australia

See http://hillside.net/patterns/conferences for up-to-the-minute information.

Mailing Lists:

patterns@cs.uiuc.edu: present and refine patterns

patterns-discussion@cs.uiuc.edu: general discussion on patterns

gang-of-4-patterns@cs.uiuc.edu: discussion on Design Patterns

siemens-patterns@cs.uiuc.edu: discussion on Pattern-Oriented
Software Architecture

ui-patterns@cs.uiuc.edu: discussion on user interface design patterns

business-patterns@cs.uiuc.edu: discussion on patterns for business
processes

ipc-patterns@cs.uiuc.edu: discussion on patterns for distributed
systems

See http://hillside.net/patterns/Lists.html for an up-to-date list.

URLs:

```
General
http://hillside.net/patterns
http://www.research.ibm.com/designpatterns
```

Conferences http://hillside.net/patterns/conferences/

Books http://hillside.net/patterns/books/

Mailing Lists http://hillside.net/patterns/Lists.html

Portland Patterns Repository http://c2.com/ppr/index.html